



PREZZI DI CHIUSURA SU TITOLI OGGETTO DI "OFFERTA DI RIACQUISTO DI OBBLIGAZIONI SUBORDINATE EMESSE DA UNICREDIT" – CLOSING PRICES OF UNICREDIT BONDS SUBJECT TO THE "OFFER FOR THE REPURCHASE OF SUBORDINATED NOTES ISSUED BY UNICREDIT"

Date: 16/02/2016

| ISIN | DESCRIZIONE | PREZZO |
|--------------|-------------------------------|--------|
| IT0005070401 | UCG- TV SINK SUB 20MZ22 | 99.84 |
| IT0005067027 | UCG- TV SINK SUB 16FB22 | 99.80 |
| IT0004982200 | UCG STEP UP SINK SUB 31MZ21 | 100.54 |
| IT0004941412 | UCG STEP UP SINK SUB 13OT20 | 101.42 |
| IT0004917917 | UCG-FIX FLOAT SINK SUB 15LG20 | 99.81 |
| IT0004917867 | UCG STEP UP SINK SUB 15LG20 | 102.07 |
| IT0004907850 | UCG STEP UP SINK SUB 30GN20 | 102.15 |
| IT0004907785 | UCG-FIX FLOAT SINK SUB 30GN20 | 99.80 |
| IT0004883689 | UCG STEP UP SINK SUB 28FB20 | 101.16 |
| IT0004854870 | UCG-FIX FLOAT SINK SUB 05DC19 | 100.03 |